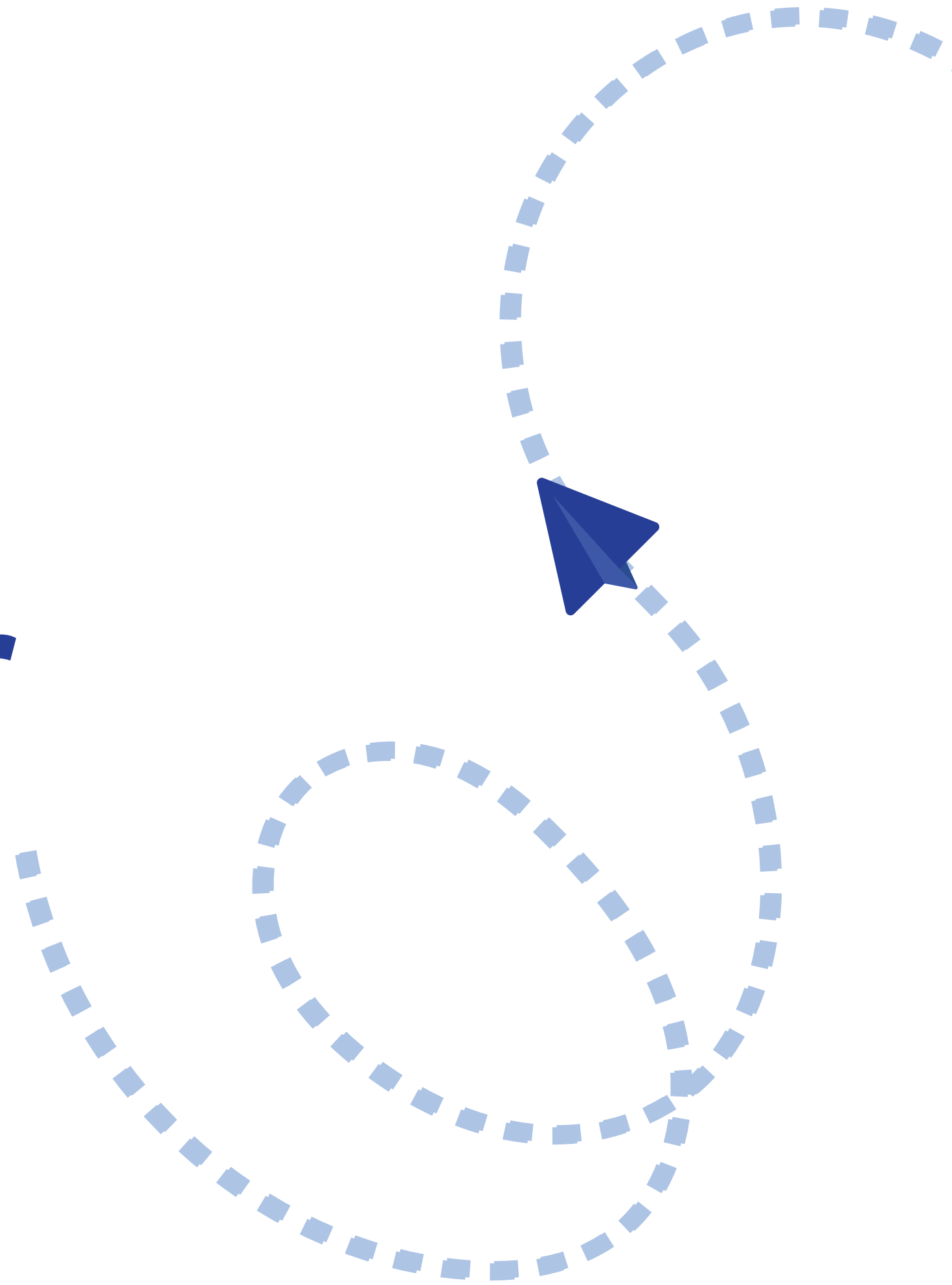
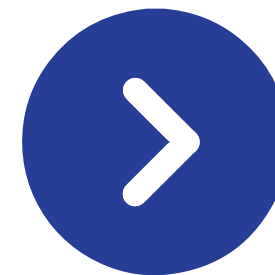


Personal Finance Calendar

2024 - 2025





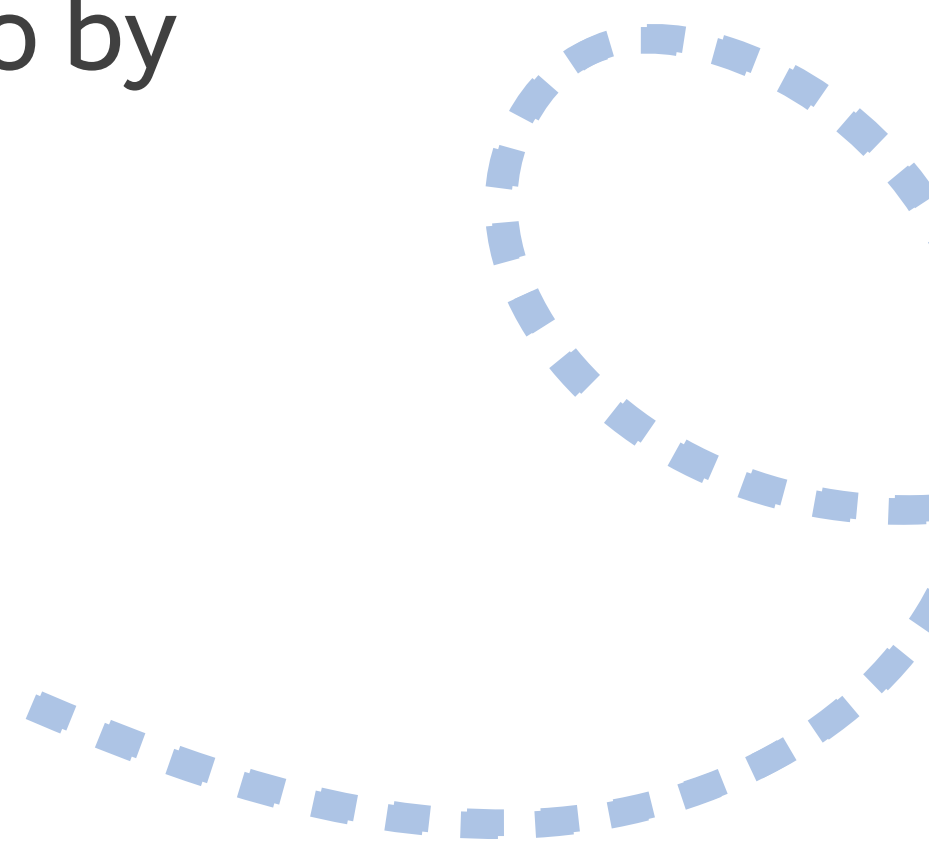
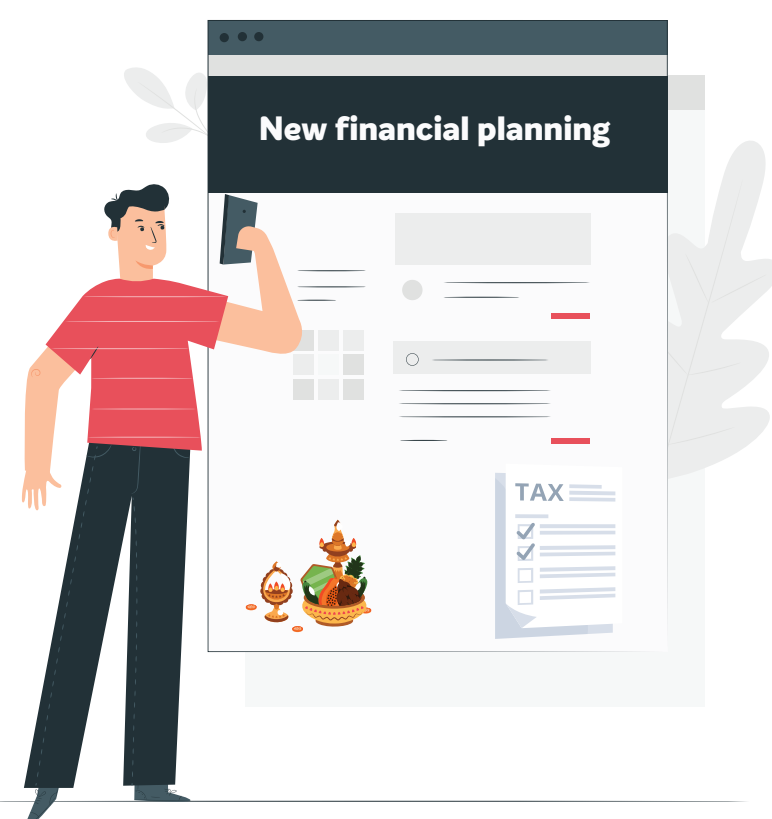
1

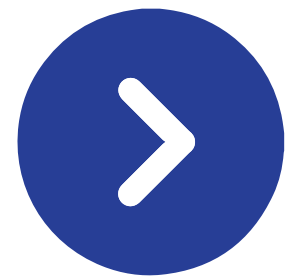
April-May

- New financial year begins Start your tax planning. Invest in ELSS, SIPs maybe?
- Choose between new or old tax regime
- Prepare your income statement for FY 24- 25

10th

Akshay tritiya - diversify your portfolio by investing in multiple assets





June

- Collect form 16 from employer
- Appraisal done?



>> Received your increment? Consider increasing your SIP or loan EMI.

2

>> Got your bonus? Consider paying off your loan or investing it.

15th

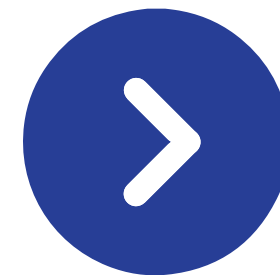
Advance tax payment for FY 24-25.

>> 15 percent of the estimated tax needs to be paid as advance tax instalment.

30th

Appoint nominee

>> Deadline to appoint nominee in demat and mutual fund accounts



3

July

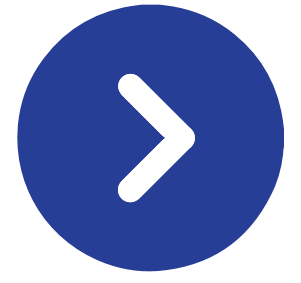
A new union budget is announce after elections. Check out your tax implications

31st

Income tax return filing (FY 24-25)

>> Income tax return filing for FY 2023-24 for individuals and entities not liable for tax audit, and who have not entered into any international or specified domestic transaction.





4

September

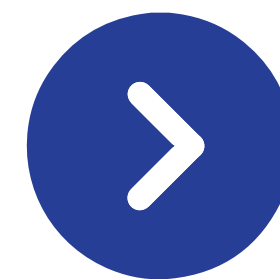
Time for mid year portfolio review



15th

Second advance tax instalment (FY 24-25)

>> 45% of the total estimated tax needs to be paid as advance tax instalment (after deducting the advance tax paid in previous instalments).



5 October



29th
Dhanteras

November

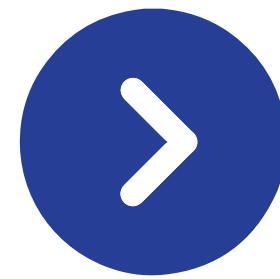
6

30th

ITR filing for transfer pricing cases (FY 23-24)

>> ITR filing for TP cases (for assessee having international and specified domestic transactions)





7

December

15th

Third advance tax instalment
(FY 24-25)



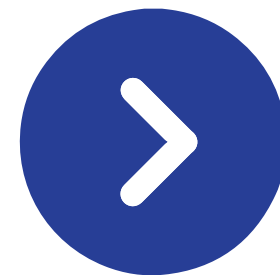
- >> Advance tax payment for FY 24-25.
- >> 75% of the estimated tax needs to be paid as advance tax instalment (calculated after deducting the advance tax paid in previous instalments)

31st

Belated return or Revised return (FY 24-25)

- >> The due date for filing a belated or revised return.





8

January

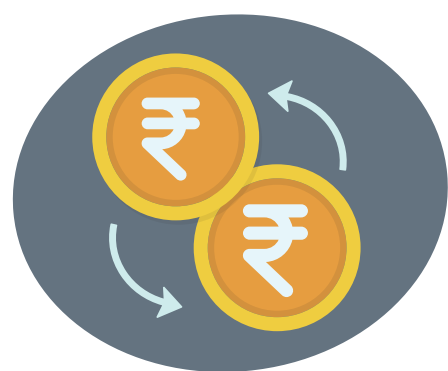
Submit tax investment proofs to your employer

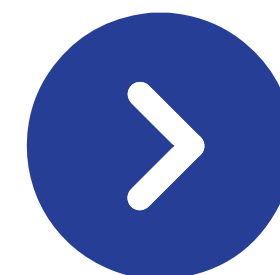


9

February

Union budget -
Check how it impacts your tax liability





10

March

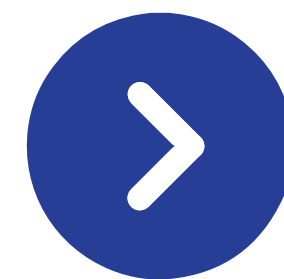
Final advance tax instalment



15th

Final advance tax payment
Jan to Mar'25

- >> Advance tax payment for FY 24-25.
- >> 100% of the estimated tax as advance tax instalment (calculated after deducting advance tax previous instalments)



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